



May 22th, 2024

Company Name	Integral Corporation
Name of Representative	Reijiro Yamamoto, Representative Director and Partner (Securities code : 5842 Growth Market of the Tokyo Stock Exchange)
Inquiries	Yasuaki Sumikawa, CFO & Controller (TEL. 03-6212-6100)

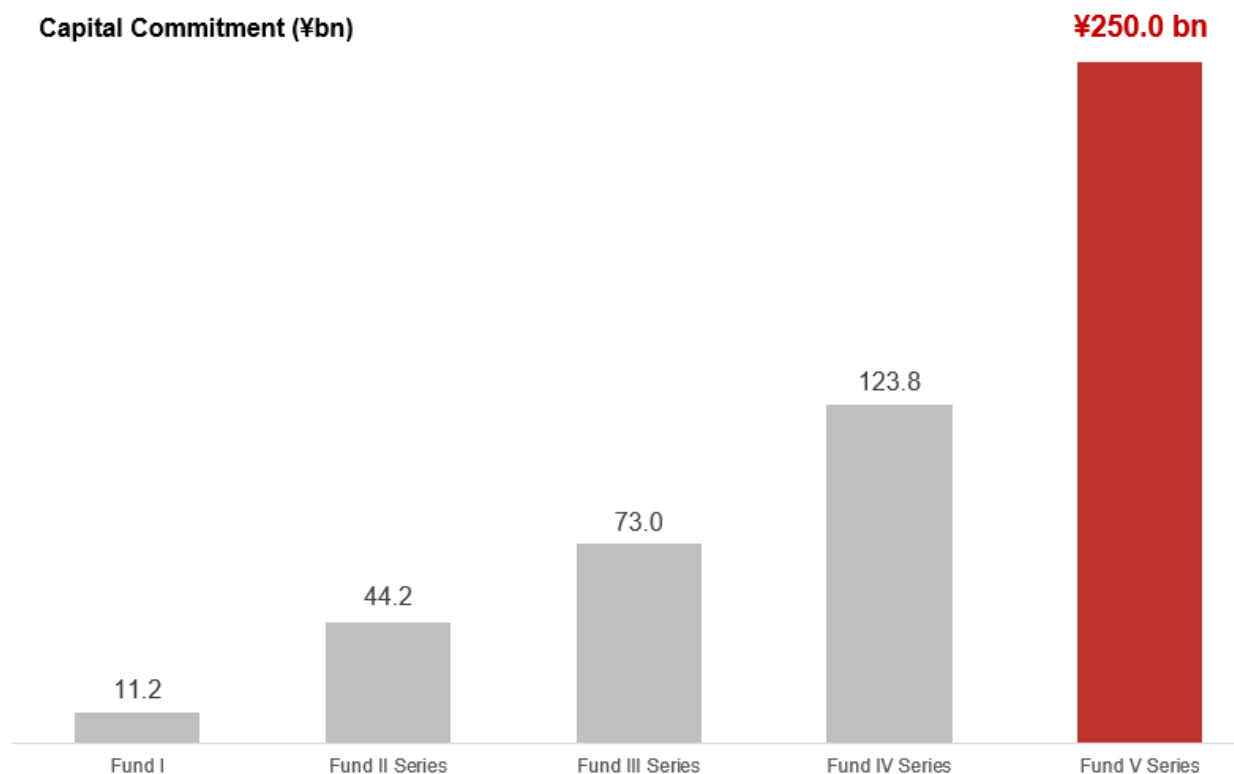
Notice of Final Closing of Fund V Series

Integral Corporation is pleased to announce that the final closing of our new funds, Integral 5 Limited Partnership, Innovation Alpha V L.P., Initiative Delta V L.P. and Infinity Gamma V L.P. (collectively “Fund V Series”), took place.

1. Fundraising activities for Fund V Series

As notified in the “Notice of First Closing of Fund V Series” on March 1, 2024, the first closing of Fund V Series took place with aggregate capital commitments of approximately JPY180 billion. After the first closing, we have continued the fundraising activities for the final closing aiming for the final Capital Commitment of more than JPY200 billion in 2024.

On May 22, 2024, the final closing took place where Fund V Series entered into the amended and restated limited partnership agreements (collectively, the “Partnership Agreement”) and welcomed several domestic and foreign investors. Fund V Series’ aggregate commitments reached the hard cap JPY250 billion.



2. Future outlook on our consolidated financial results

Based on the Partnership Agreement, we can receive a certain percentage of the capital commitment as management fee during the investment period.

Therefore, the management fee for Fund V Series in FY 2024 will vary depending on the commencement of its investment period. We will make a further announcement when the timing and the amount of the management fee become clear.

The estimated management fee for FY 2024 disclosed in the “Explanation of Information on Future Forecasts Including Consolidated Earnings Forecast” in “Consolidated Financial Results for Fiscal Year Ended December 31, 2023” on February 13, 2024 and in “Consolidated Financial Results for the Three Months Ended March 31, 2024” was calculated based on the commencement of the Fund V Series’ investment period we estimated as of such disclosure.